

Financial institutions digital appetite

For more than three decades, Markel has been dedicated to providing insurance solutions for financial institutions. We have recently expanded our coverages to provide a total account solution for a wide-range of financial establishments.

- Quick and easy online quoting through mPortal
- Several classes receive an instant quote
- Experienced in-house claims, loss control, and audit teams

Start your submission in mPortal at account.markel.com. If you're new to mPortal, [click here](#) to learn more on getting started.

Available coverages



Package

Build a customizable commercial property and liability policy with the option to add commercial auto and excess liability.



Workers compensation

Workers compensation provides coverage for expenses resulting from on-the-job injuries including lost wages and benefits, medical care and rehabilitation services, and legal representation and compliance services.



Professional liability

Markel's financial institution division offers errors and omissions (E&O), directors and officers (D&O), social engineering, cyber, EPL, miscellaneous financial professional, and excess coverage for various types of asset managers.



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Coverages available for online quoting in our portal by class description:

Class description	Package* (GL, property, auto)	Excess	WC*	Professional liability (D&O and E&O)	Social engineering	Notes
Registered investment advisor	●	●	●	●	●	Professional liability coverage available for accounts under \$750m in AUM within our portal. You can submit a paper application for accounts over \$750m in AUM.
Broker-dealers	●	●	●	📄		
Community banks/credit unions	●	●	●	📄		
Financial planner	●	●	●	●		
Municipal advisors	●	●	●	📄		
Pension consultants	●	●	●	📄		
Private funds advisors	●	●	●	📄		
US-based non-depository lending institutions	●	●	●	📄		
Venture capital	●	●	●	📄		
Family offices	●	●	●	📄		

● Let's write it! ● Let's talk ● Sorry, not for us 📄 Available via paper application

*Available to quote/issue monoline coverage

**Commercial auto only available on package

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